



# InvisibleSolutions Smart Cloud Connect Lite Installation Guide

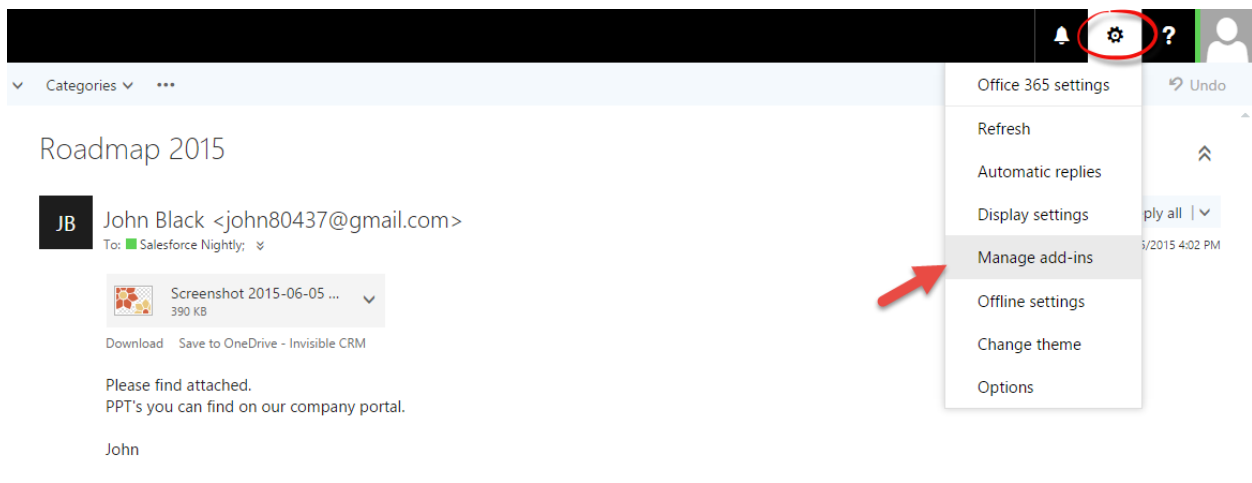
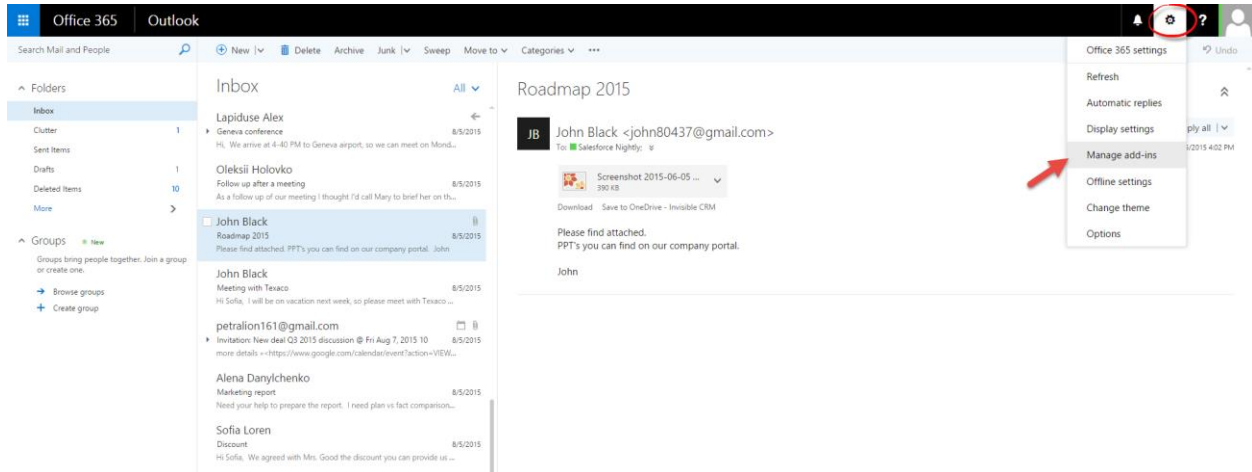
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Version 1.0.

For Microsoft Office 365 Users



1) Click the **Gear** icon in the upper right corner and pick up **Manage add-ins**.



2) In opened window click **Plus** icon and then pick up **Add from the Office Store**.



Office 365 Outlook

Options

Manage add-ins

Add-ins are built by third parties and bring additional features to your Outlook experience. The following list shows add-ins that have been installed. [Find more add-ins for Outlook at the Office Store...](#)

Provider	Installed by	Turned on
Microsoft	Default	<input type="checkbox"/>
Microsoft	Default	<input checked="" type="checkbox"/>
InvisibleCRM	You	<input type="checkbox"/>
Microsoft	Default	<input checked="" type="checkbox"/>
Microsoft	Default	<input checked="" type="checkbox"/>
Microsoft	Default	<input checked="" type="checkbox"/>

Action Items  
Version: 1.0  
Created by: Microsoft

Shows Action Item suggestions from your email. This add-in will not share your data with any third-party service.

This add-in is installed by default. You can turn it off, but you can't uninstall it.

Permissions: Read/write mailbox  
When this add-in is clicked, it will be able to:

- Read, create, and update email in your mailbox
- Read, create, and update events in your calendar
- Read, create, and update tasks in your mailbox
- Read, create, and update contacts in your mailbox
- Send messages or meeting invitations

3) In **Office Store** page type the app name in **Search** field.

Office Store

Apps for Outlook

smartcloud

PRODUCT

All

Excel

Outlook

PowerPoint

Project

SharePoint

Word

CATEGORY

All

Communication

CRM

Editor's Picks

Productivity

Social Media

Uber for Outlook

Get add-in

Get to your events on time with Uber ride reminders

U B E R

ENHANCE YOUR COMMUNICATIONS See more

Boomerang  
Baydin, Inc.  
Free

Nimble App for Outlook  
Nimble Inc.  
Free Trial

MHA  
Message Header Analyzer  
Stephen Griffin  
Free

EDITOR'S PICKS See more

4) Click on the found app **logo**.



### Search results for "smartcloud"

smartcloud

RELEVANCE PRICE

Showing 1-1 of 1

SEARCH FILTERS APPLIED: OUTLOOK ×


DIDN'T FIND WHAT YOU WERE LOOKING FOR? TRY A BROADER SEARCH...

**PRODUCT**

- All
- Excel
- Outlook
- PowerPoint
- Project
- SharePoint
- Word

**CATEGORY**

- All
- CRM
- Productivity



SmartCloud Connect Lite for Salesforce  
Office 365 and Outlook integration for Salesforce.com and Chatter  
Outlook  
Free Trial


Showing 1-1 of 1

5) Click **Add** green button.

Office Store

Search the Office Store

## SmartCloud Connect Lite for Salesforce

 **Free Trial**

**Add**

By clicking Add you agree to the terms and conditions and privacy statement and acknowledge the requirements of the add-in.

★★★★★ (4)

Office 365 and Outlook integration for Salesforce.com and Chatter  
This add-in works in: Outlook 2013 or later, Outlook Online.

Tags: CRM Sales & Marketing Productivity

[Share](#) [in Share](#) [Tweet](#) [Share](#) [Share via Mail](#)

Consolido Salesforce

I'm looking for...

1

2

2

2


Phone Account

1 OPPC

6) Confirm that you want to install the app.



add-ins that have been installed. [Find more add-ins for Outlook at the Office Store](#)



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- Read, create, and update contacts in your mailbox
- Send messages or meeting invitations

### Add an add-in from the Office Store

Please confirm that you want to install this add-in:

Name: SmartCloud Connect Lite for Salesforce  
Published by: InvisibleSolutions  
Version: 2.0.0.0  
Permissions requested: Read/write item

When you click this add-in, it will be able to read and update the data in the selected message, such as the body, subject, sender, recipients, email addresses, and attachment information. Other items in your mailbox won't be read or modified. The add-in may also send data to a third-party service. (See the Privacy Policy for the add-in.)




7) Congratulations! You've successfully added the Smart Cloud Connect Lite to your Office365 account!

You've added an add-in for Outlook

Start using your add-in:

1. Open an email message and look for your add-in in the gray bar at the top of the message. Your add-in will appear in emails where it can read content in the mail. For example, with the Bing Maps add-in, you'll see the add-in on any message that contains a postal address.
2. Click the add-in name in the bar below the message header to see its content.



8) Go back to your Office365 Outlook and check the app is appeared in your email. Click on it and start your work.



Office 365 Outlook

Search Mail and People

New | Delete | Archive | Junk | Sweep | Move to | Categories

**^ Folders**

- Inbox
- Clutter 1
- Sent Items
- Drafts 1
- Deleted Items 10
- More >

**^ Groups** New

Groups bring people together. Join a group or create one.

- Browse groups
- Create group

**Inbox** All

**Lapiduse Alex** 8/5/2015  
Geneva conference  
Hi, We arrive at 4-40 PM to Geneva airport, so we can meet on Mond...

**Oleksii Holovko** 8/5/2015  
Follow up after a meeting  
As a follow up of our meeting I thought I'd call Mary to brief her on th...

**John Black** 8/5/2015  
Roadmap 2015  
Please find attached. PPT's you can find on our company portal. John

**John Black** 8/5/2015  
Meeting with Texaco  
Hi Sofia, I will be on vacation next week, so please meet with Texaco ...

**petralion161@gmail.com** 8/5/2015  
Invitation: New deal Q3 2015 discussion @ Fri Aug 7, 2015 10  
more details <-<-https://www.google.com/calendar/event?action=VIEW...

**Alena Danylchenko** 8/5/2015  
Marketing report  
Need your help to prepare the report. I need plan vs fact comparison...

**Roadmap 2015**

**JB** John Black <john80437@gmail.com>  
To: Salesforce Nightly, &

Screenshot 2015-06-05 ... 390 KB  
Download Save to OneDrive - Invisible CRM

SmartCloud Connect L...

Please find attached.  
PPT's you can find on our company portal.

John